**SDS 2.0** 

# Smart Digital Systems

User Guide for Managers, Engineers, Milkrun, Store, Customer Representatives

Managing Inhouse Repair Requests - Repair & Return



UIS Med 12th September 2024, Release 4 v1.0



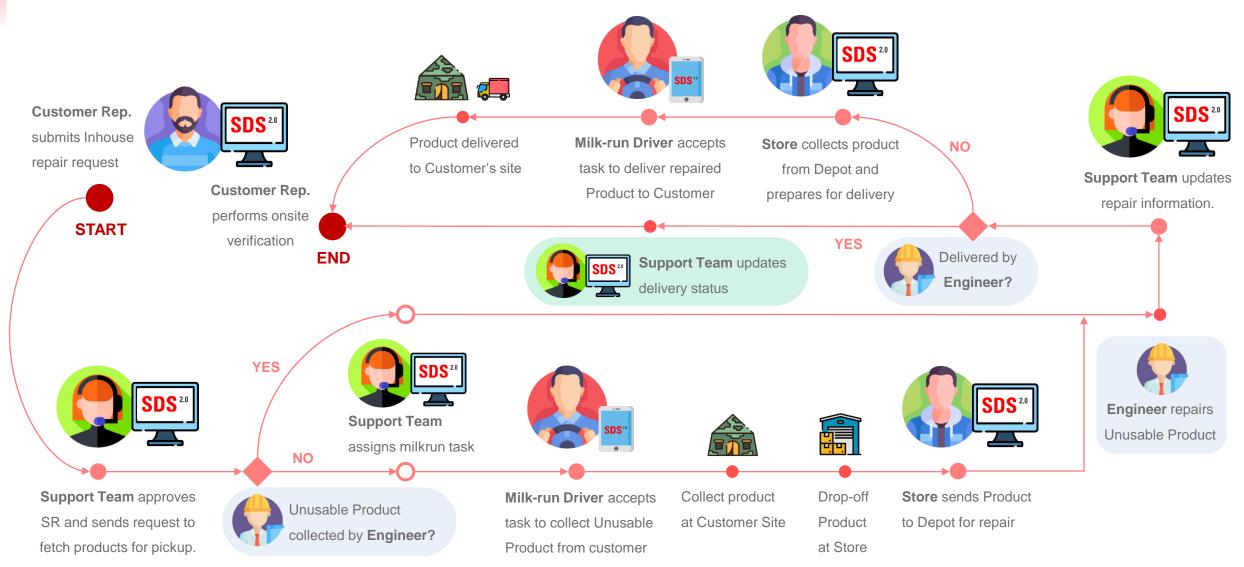
#### **Agenda**

Inhouse Process Flow New Inhouse Request Inhouse Repair **Engineer Collection Engineer Delivery** Milkrun Collection Milkrun Delivery **Onsite Verification** 





#### **Processing a Repair & Return Request**





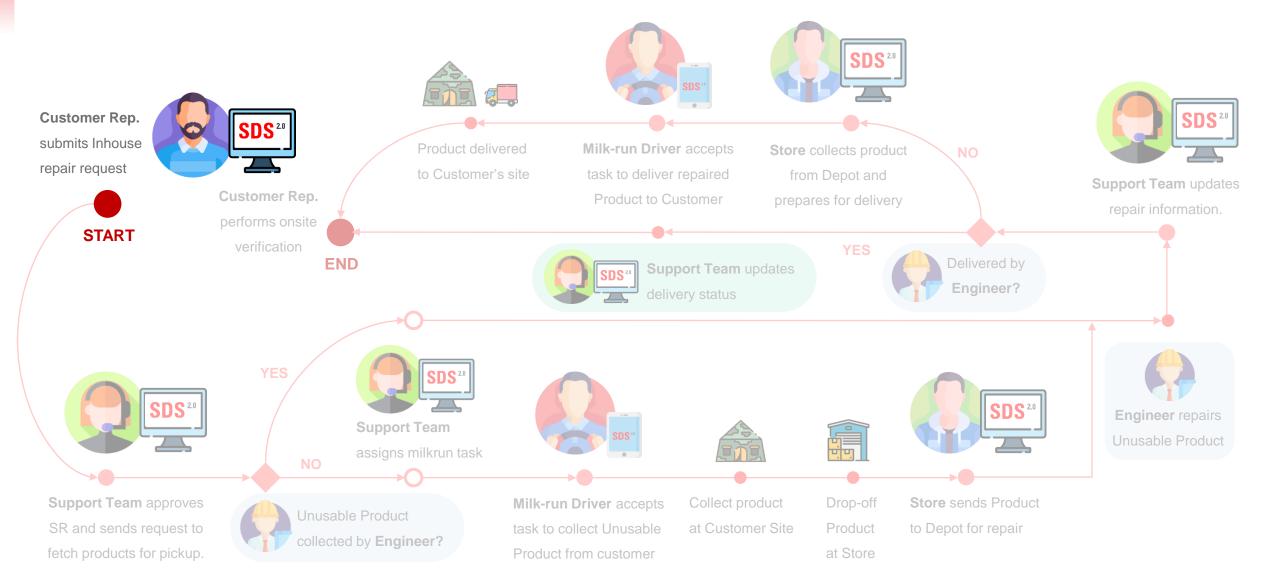
- Process Overview
- Request Creation
- Create Inhouse Repair Request
- LOB Service Request Number



#### **NEW INHOUSE REQUEST**



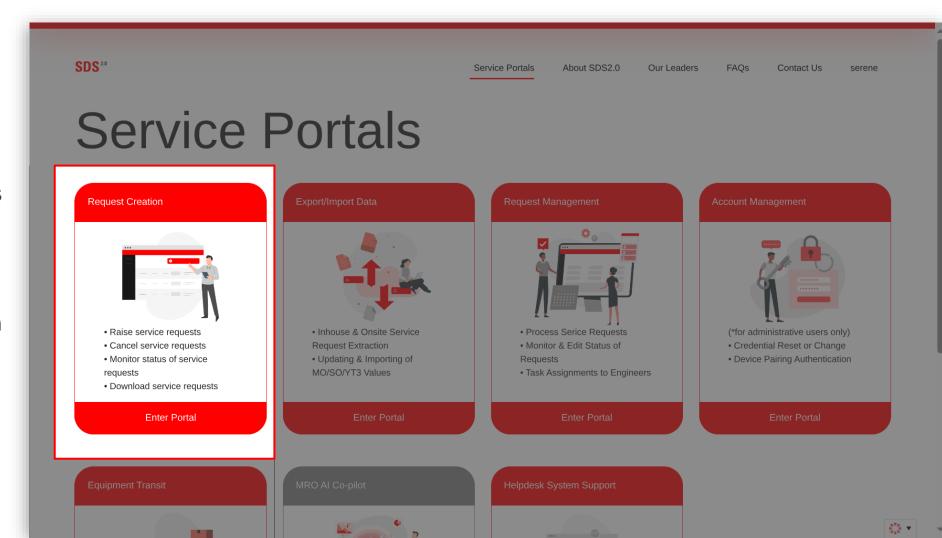
#### **Process Overview**





#### **Request Creation**

Customer representatives
can create service
requests at the Service
Portal, Request Creation

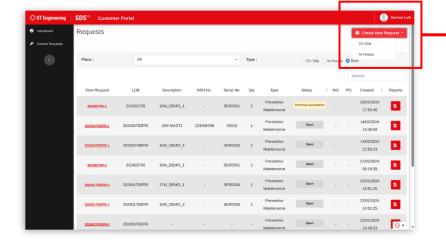




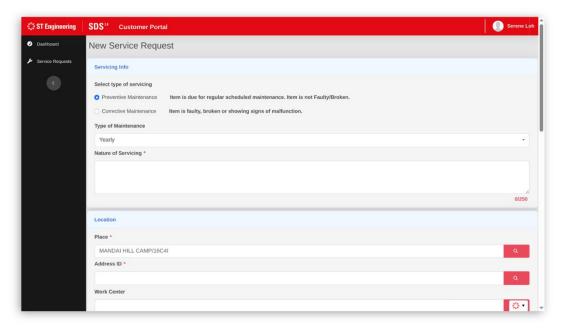
#### **Create Inhouse Repair Request**

1 At the Service Request page, the customer can trigger the dropdown button Create New Request and selects In-House.





2 Customer will then fill-in the necessary details in the service request page for submission.



For further details on request creation, please refer to

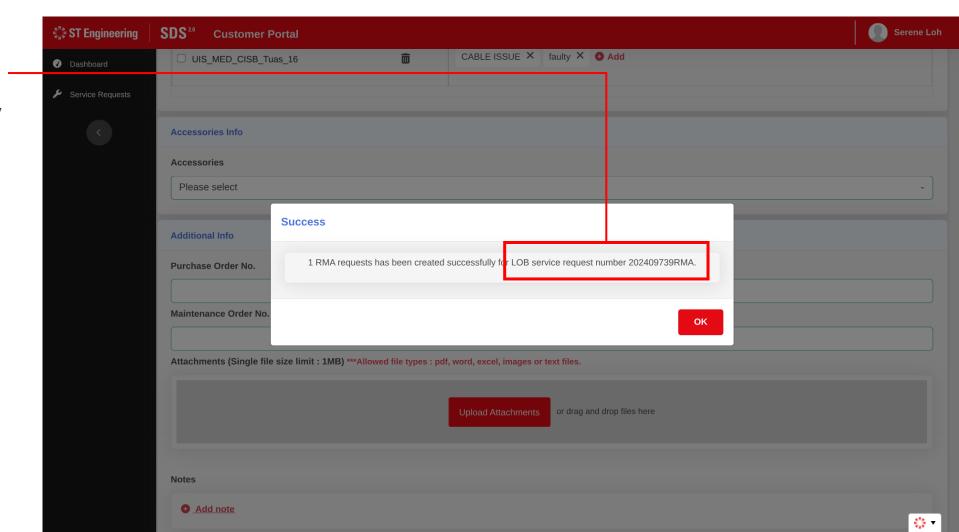
User Guide for Customers – How to raise a Request



#### **LOB Service Request Number**

LOB Service Request
Number is automatically
generated and assigned
to a list of service
request/s created for the
customer.

It is used to track the customer's request.



## **Engineer Collection**

- Process Overview
- Request Management
- Managing an Inhouse Repair Request

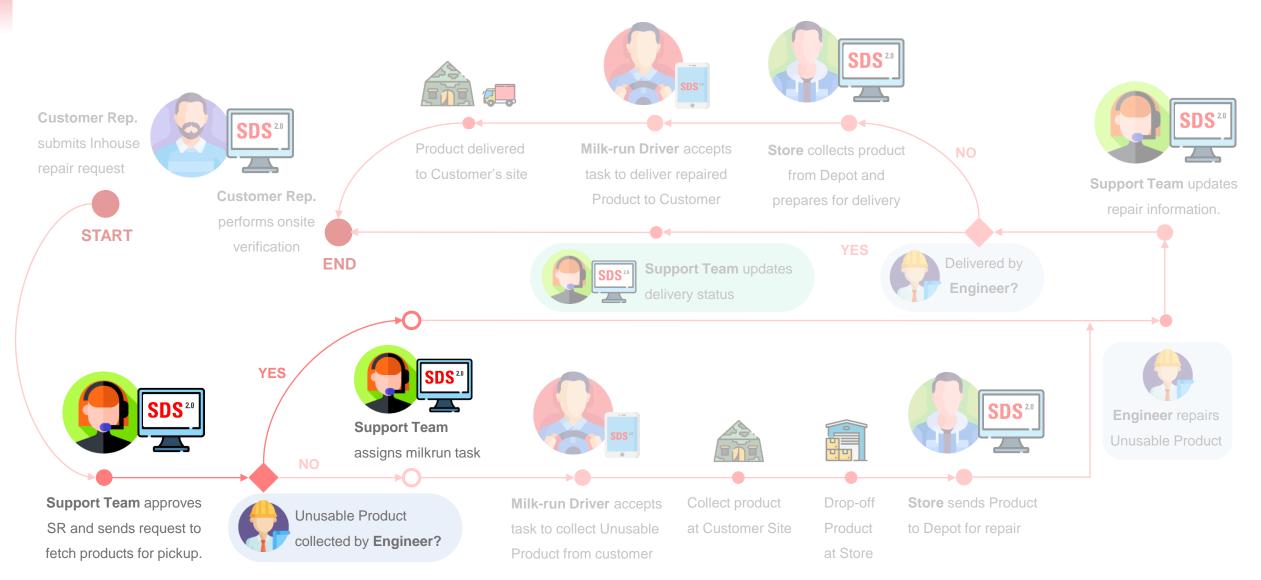
- Service Request Approval
- Milkrun Requests
- Fetch Products for Pickup
- Collected by Engineer



#### **ENGINEER COLLECTION**



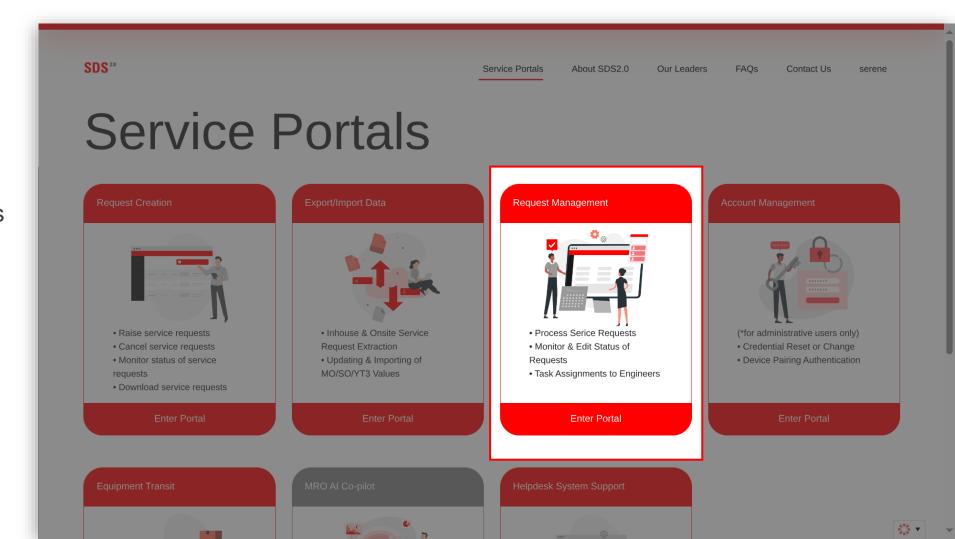
#### **Process Overview**





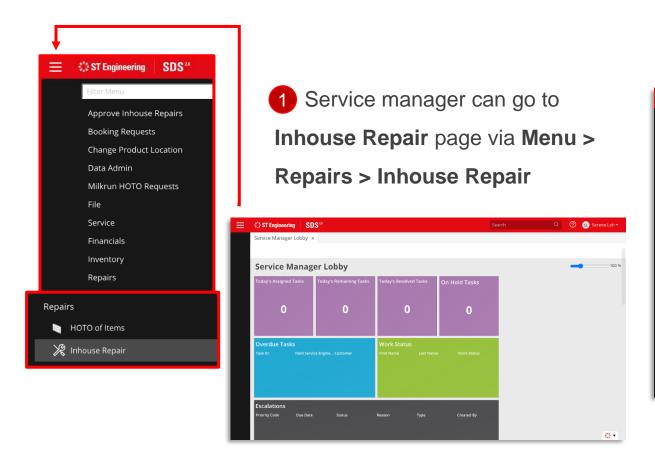
#### **Request Management**

Service managers can manage service requests at the Service Portal, **Request Management** 

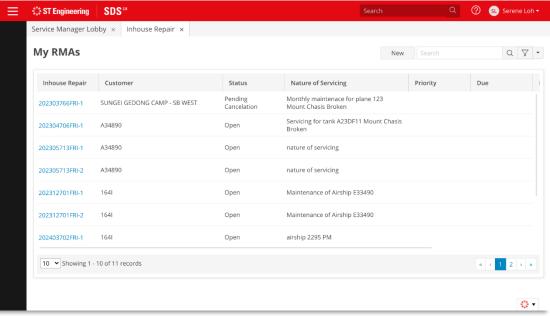




## Managing an Inhouse Repair Request (1)



Service manager can search for the request ID by its LOB Service Request Number.

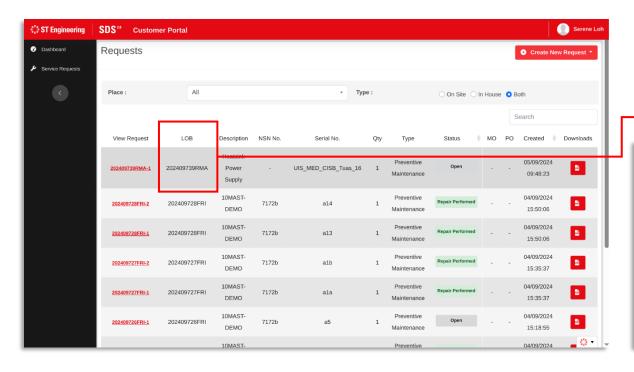


For further details on request management, please refer to

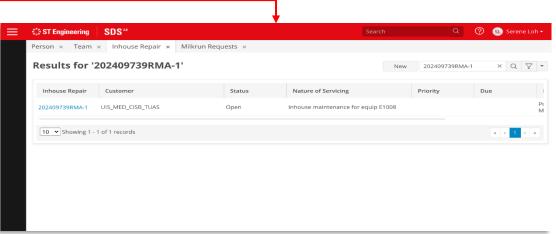
**User Guide for Manager Portal** 



#### Managing an Inhouse Repair Request (2)



3 For new creations, service managers should select the request ID generated from the customer portal when viewing/ editing request page.



**Customer Service Portal** 

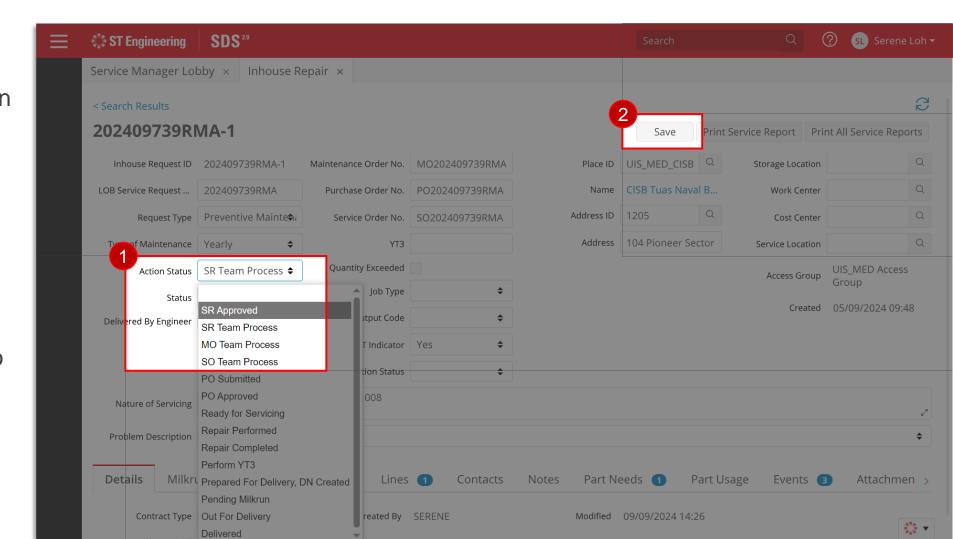
Inhouse Repair page



#### **Service Request Approval**

If the request information provided is correct, service managers can update action to

- 1 SR Approved from the Action dropdown list.
- 2 Then tap **Save** button to update the changes.

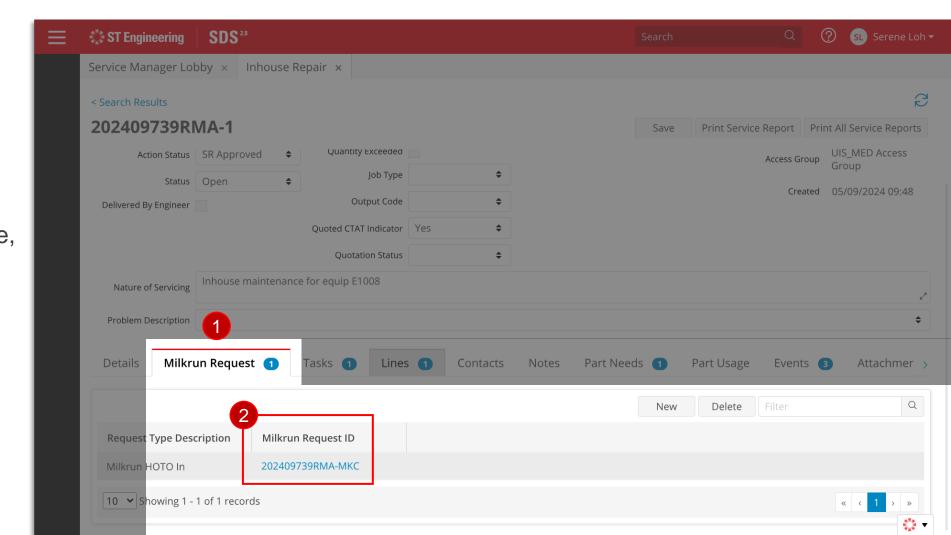




## Milkrun Requests (1)

Service manager can proceed to send request to fetch products for pickup from Milk-run.

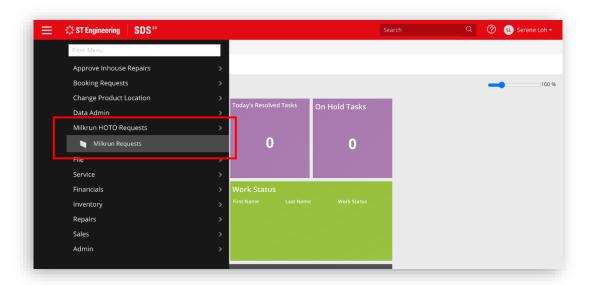
- 1 From Inhouse repair page, go to Milkrun Request Tab and
- 2 Select the link under
  Milkrun Request ID



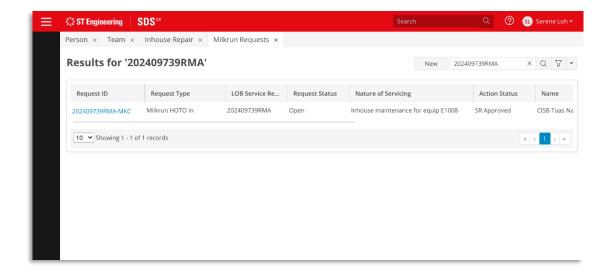


#### Milkrun Requests (2)

Alternatively, support team can also access milkrun request page from the menu.



Oo to Menu > Milkrun HOTO Requests > Milkrun Requests

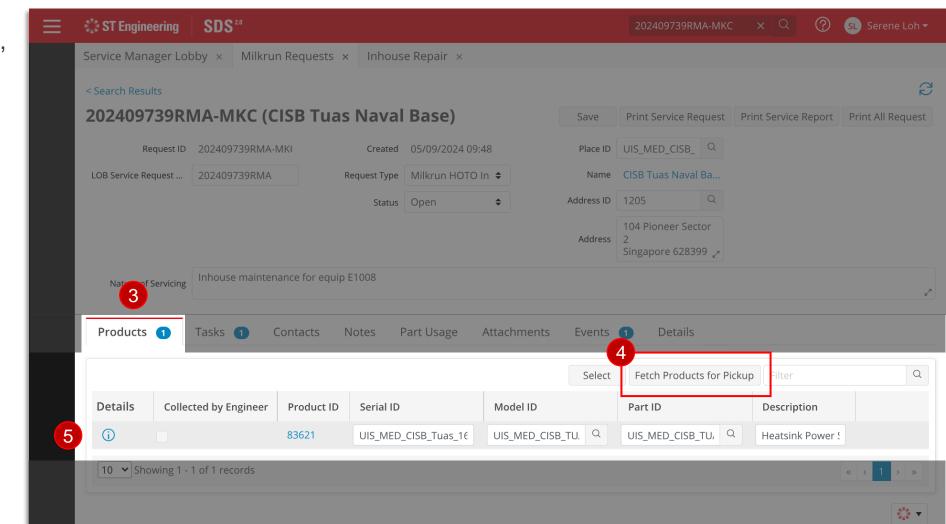


2 Search the Milkrun Request by its LOB Service Request No.



#### **Fetch Products for Pickup**

- 3 At Milkrun request page, go to **Product tab**
- 4 Select Fetch Products for Pickup button.
- It will display a list of items to be collected across the approved service requests under the same LOB Number.

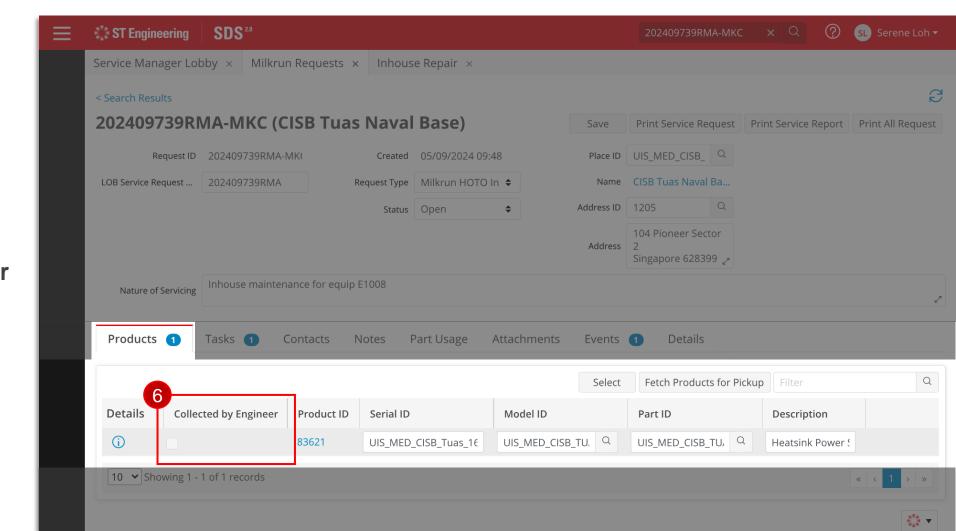




## **Collected by Engineer (1)**

If Product is collected by Engineer, Support Team should check

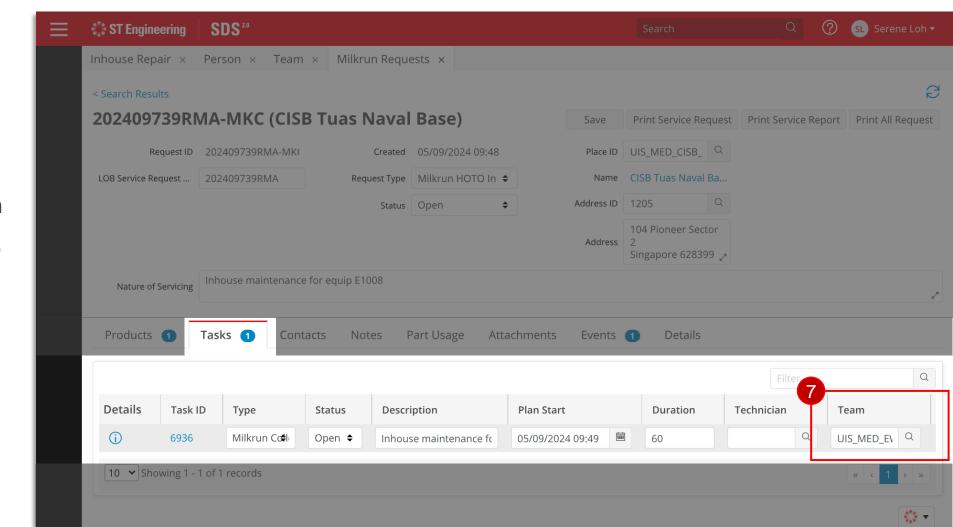
6 Collected by Engineer checkbox under Products Tab





#### **Collected by Engineer (2)**

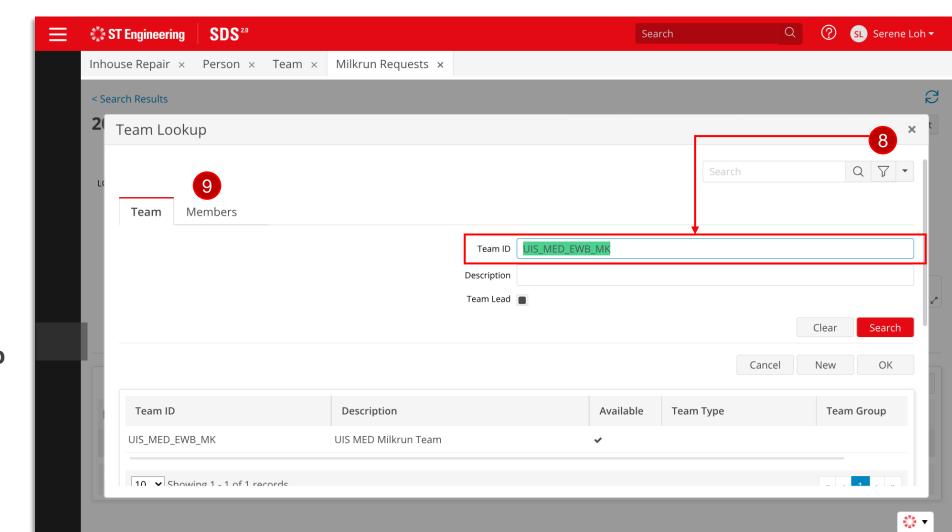
7 Next, go to Tasks Tab
and tap the search icon
under Team column to
change Team ID to
Engineering Team





#### **Collected by Engineer (3)**

- 8 If you cannot find the Team ID, go to Filter icon and clear the text field and tap search
- 9 You can also search
  Team ID by Engineer's
  ID under Members Tab



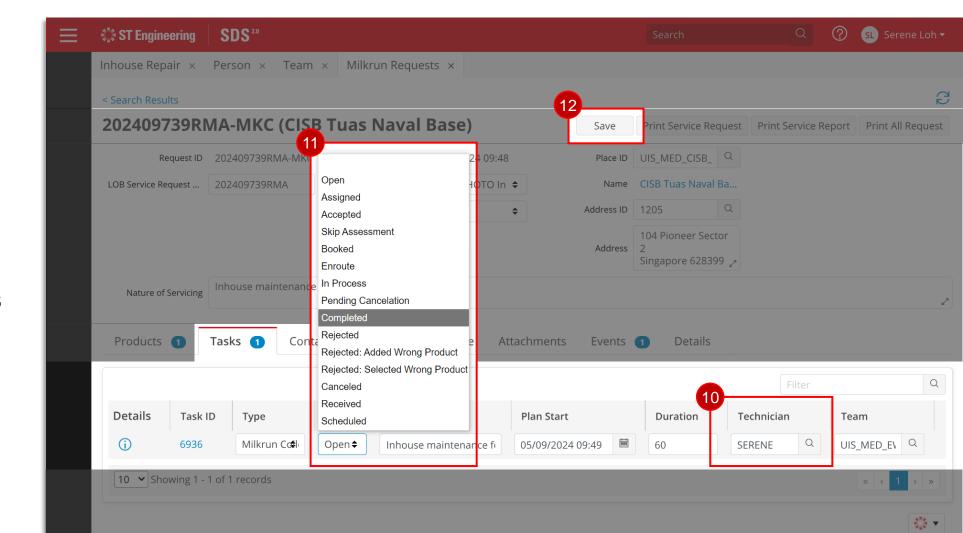


#### **Collected by Engineer (4)**

- 10 Select the engineer's

  ID under **Technician column** who collected

  the product
- Update Task **Status** as **Completed**.
- 12 Save changes





- Process Overview
- Assign to Milkrun Team
- Milkrun Open Task

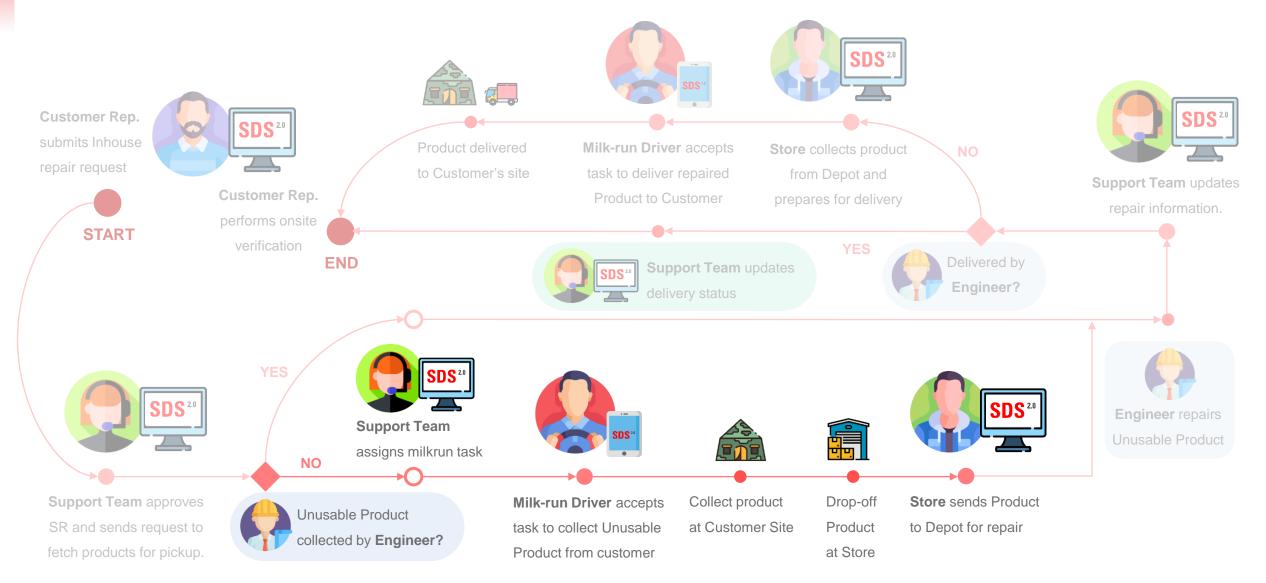
- Accepting Milkrun Task
- Processing Milkrun Task
- Store to Depot



#### MILKRUN COLLECTION



#### **Process Overview**

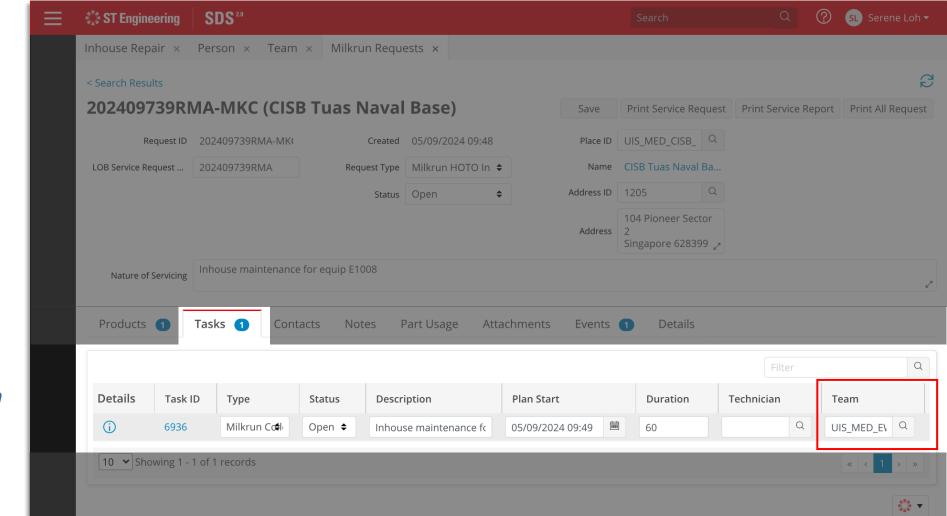




#### **Assign to Milkrun Team**

When collection is to be completed by a Milkrun Driver, the Support Team should update **Team ID** to Milkrun Team.

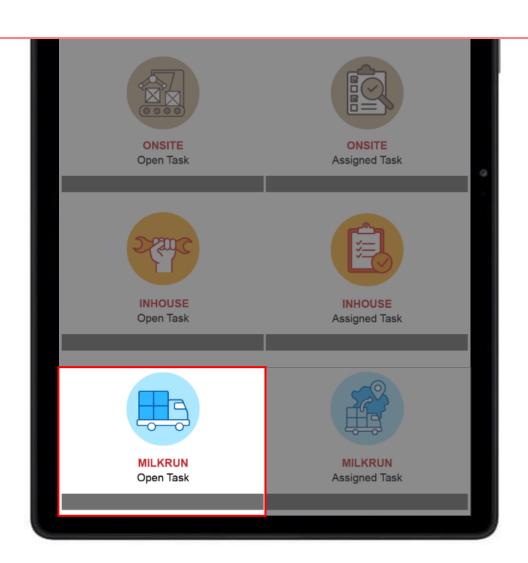
Assigning a Milkrun Driver is optional as the Milkrun Team can assign the tasks to themselves.





#### Milkrun Open Task

Milkrun driver can go to **Milkrun Open Task** section to accept a new task to collect unusable product from customer.

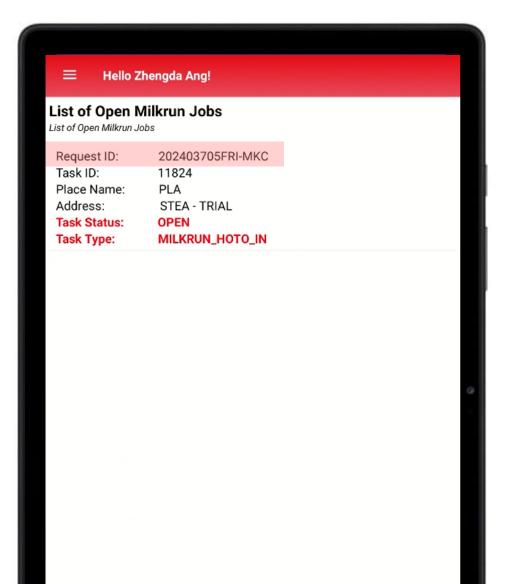




#### **Accepting Milkrun Task (1)**

In Milkrun Open Task, it will display a list of open milkrun jobs. Look for the request ID to work on and tap on the subject to view the task.

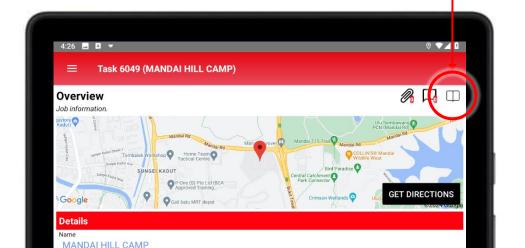
Milkrun\_HOTO\_IN refers to unusable items collected from customer to be sent for repair.





#### **Accepting Milkrun Task (2)**

1 Select the **Book** icon to open the accept window.



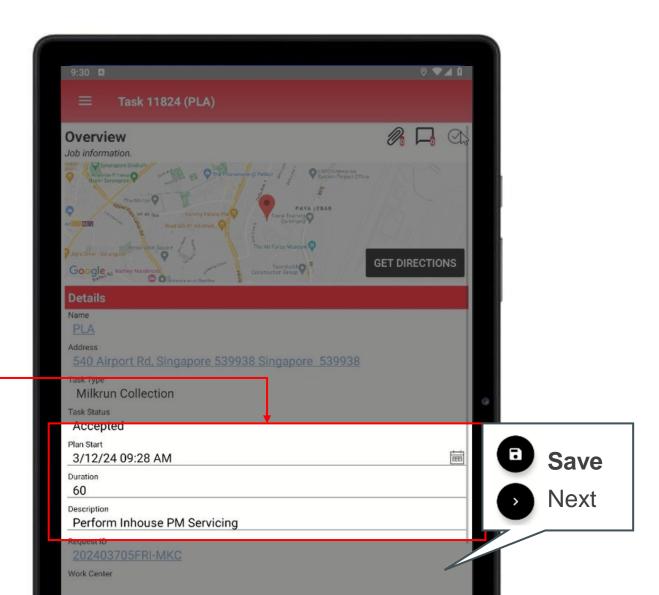
2 Tap **Accepted** to assign job to self. **GET DIRECTIONS** Milkrun Collection **Choose New Status** Perform Inhouse PM Servicing Work Center



#### **Processing Milkrun Task (1)**

Check if there is any change to the **Plan Start** Date/Time, **Duration** and the **Description**.

Milkrun driver can modify the text fields accordingly and tap **Save** to update.

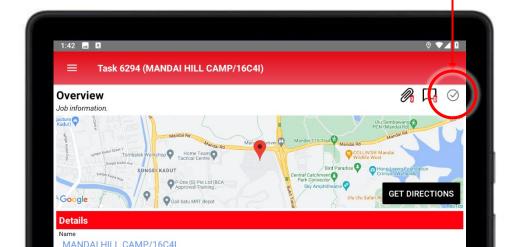




## **Processing Milkrun Task (2)**

Select the icon 

to open the status window.



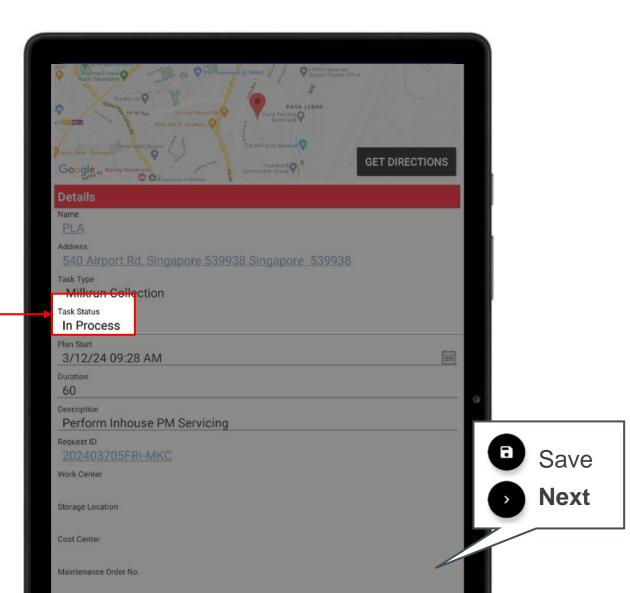
2 Tap In Process to confirm. **GET DIRECTIONS Details** Address 540 Airport Rd, Singapore 539938 Singapore 539938 **Choose New Status** Rejected Perform Inhouse PM Servicing Work Center Storage Location



#### **Processing Milkrun Task (3)**

Task Status will change from

Accepted to In Process.

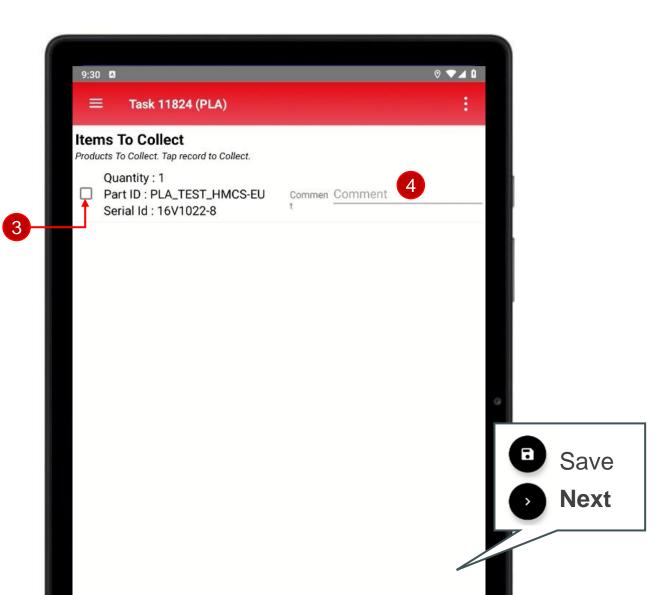




#### **Processing Milkrun Task (4)**

**Items to Collect** shows a list of items to be collected from the customer.

- 3 Check off the collected items from the list.
- 4 If an item cannot be collected, leave the checkbox unchecked and leave a comment.

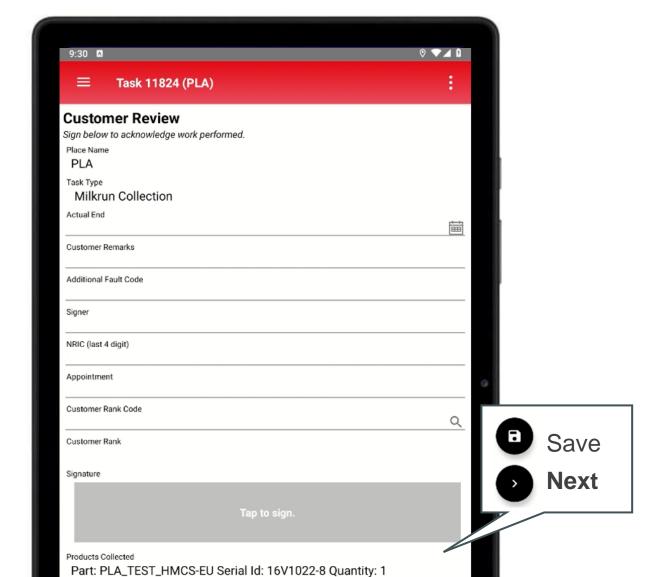




#### **Processing Milkrun Task (5)**

**Customer Review** is required to have customers to confirm that the items have been collected by the Milkrun driver.

Have the customer fill-in the necessary details and sign-off to confirm the HOTO to Milkrun.

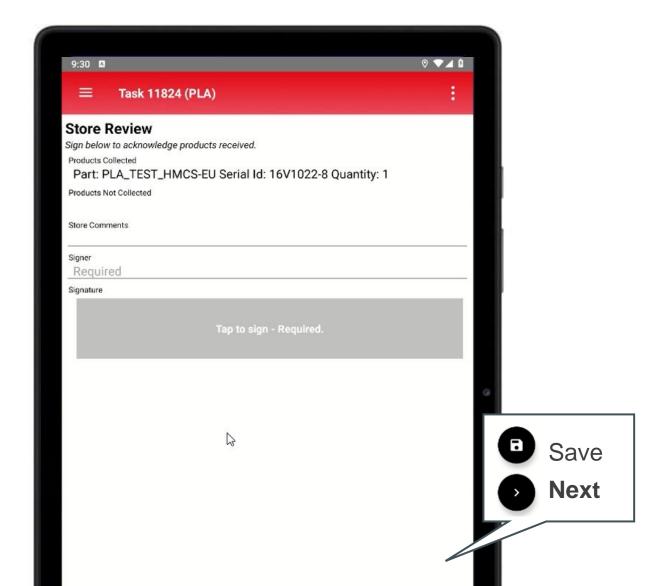




#### **Processing Milkrun Task (6)**

**Store Review** is required to have the store man to confirm that they have received the items from the Milkrun driver.

Have the store man fill-in the necessary details and sign-off to confirm the HOTO to store.

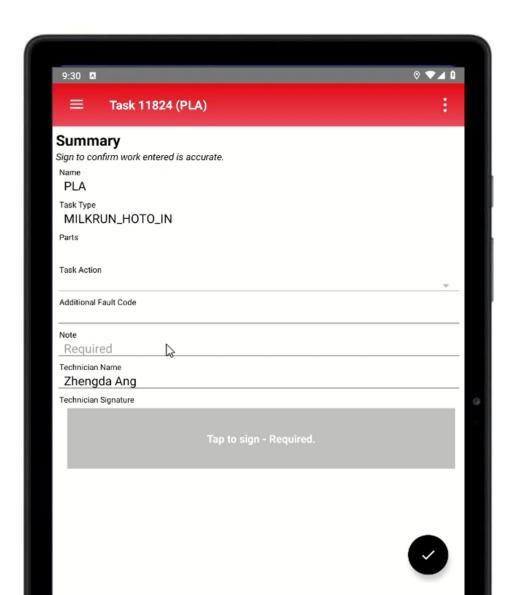




#### **Processing Milkrun Task (7)**

**Summary** is concluded by the Milkrun driver that the items have been HOTO to store. Milkrun driver can sign-off to close the task.

Proceed to complete the job task.

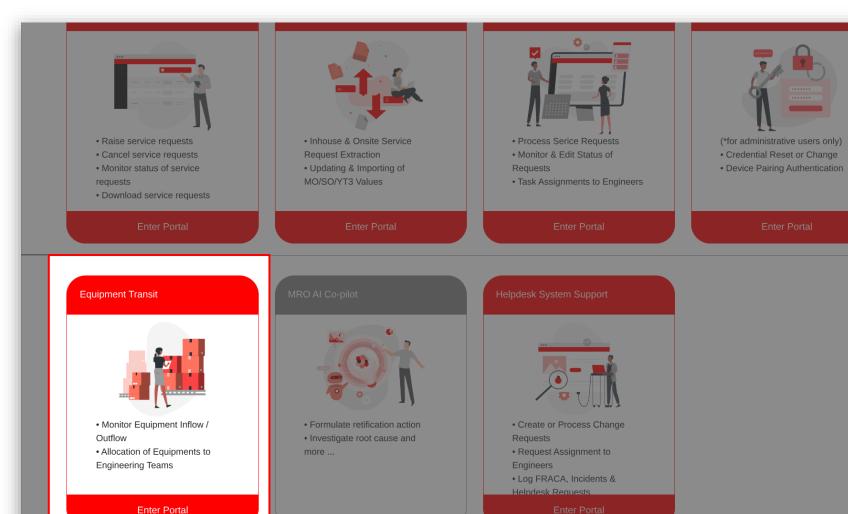






## **Equipment Transit**

Store personnel can manage equipment and items at the Service Portal, **Equipment** Transit section.

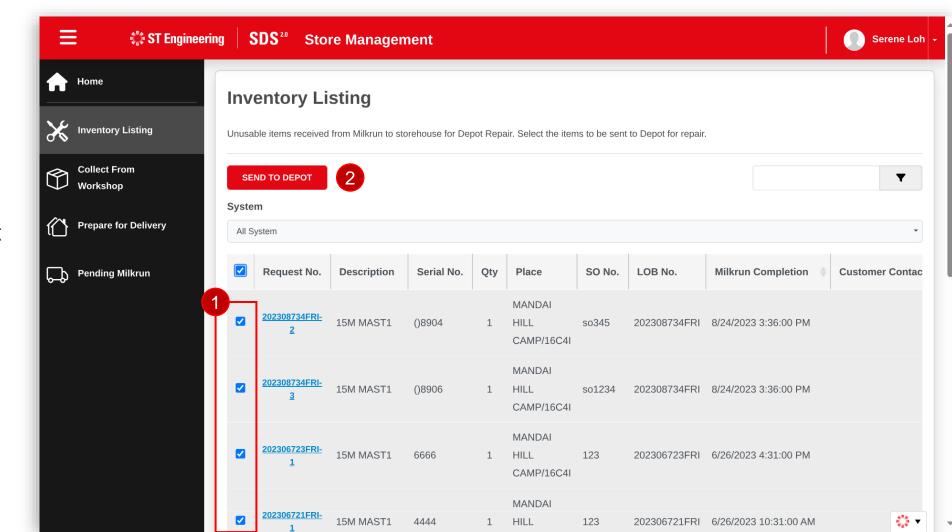




## Send to Depot (1)

Items collected are shown at Inventory Listing.

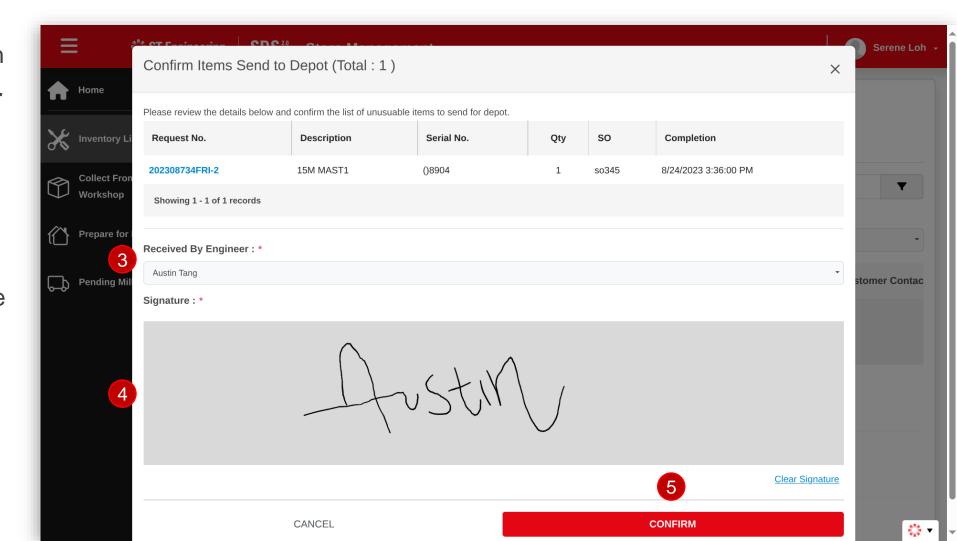
- 1 Tick the checkbox for items to send to depot
- Proceed to Send to
  Depot to handover
  the items for engineer
  to repair.





## Send to Depot (2)

- 3 Select the receiver from Received By Engineer dropdown list
- 4 Sign in the Signature box
- 5 Proceed to **Confirm** the details of the items to send to depot

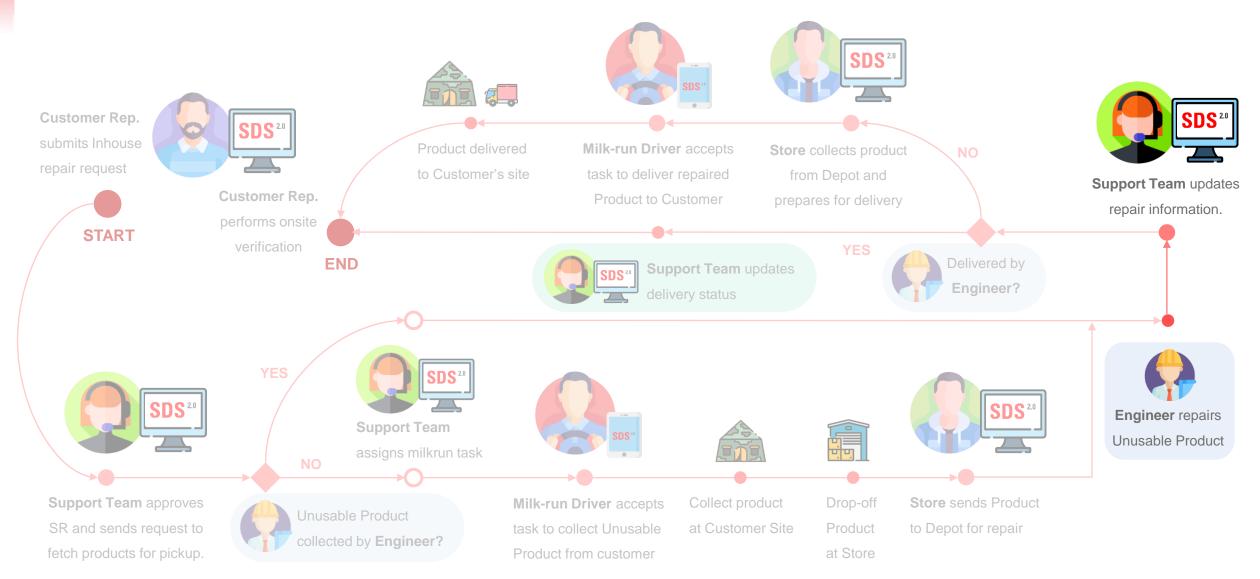




#### **INHOUSE REPAIR**



#### **Process Overview**



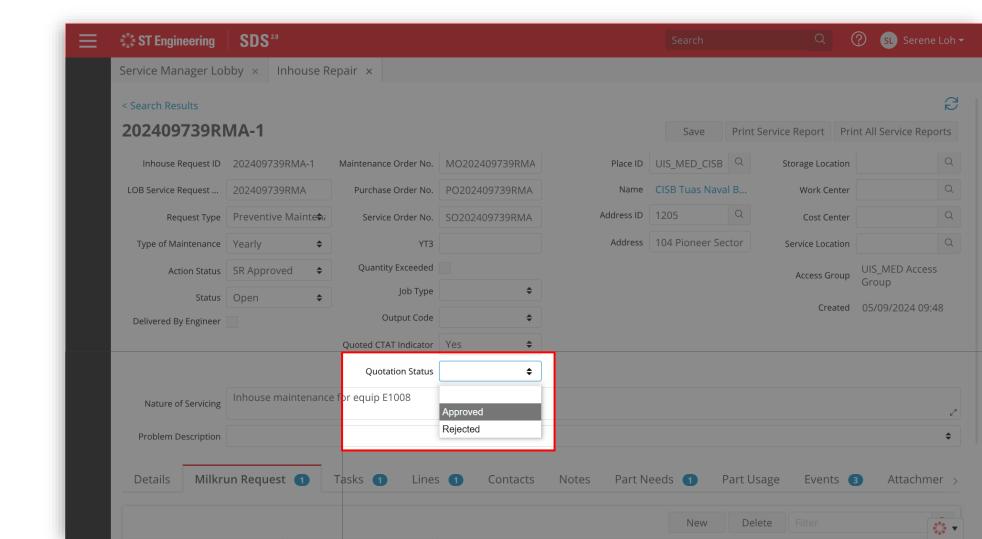


## **Update Quotation Status**

#### **Quotation status**

must be updated before sending product for repair.

Go to Inhouse Repair page and update quotation status.



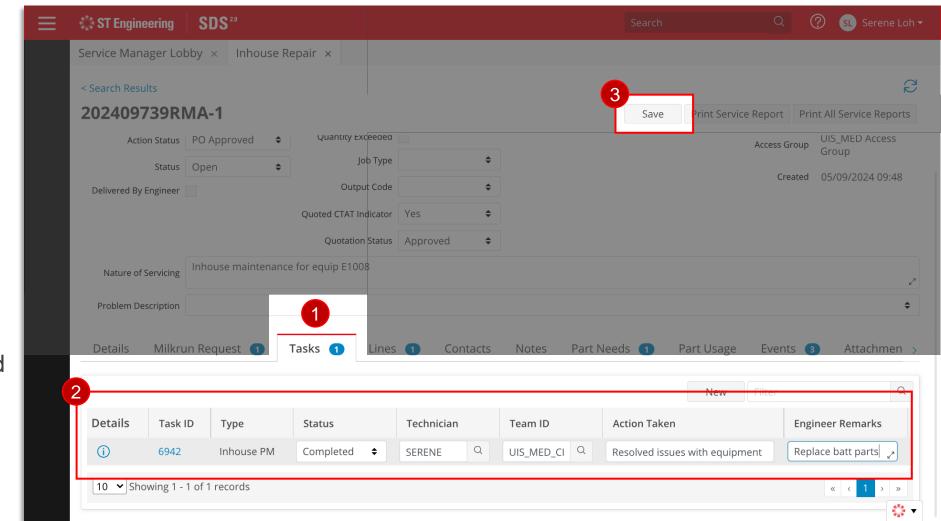




## **Update Repair Task Details**

Support Team will update
Task details for engineer
at Inhouse repair page

- 1 Select Tasks Tab
- Fill-in engineer's details:
  Team ID, Person ID,
  Action Taken, Note and
  Task Status to Completed
- 3 Save to update changes

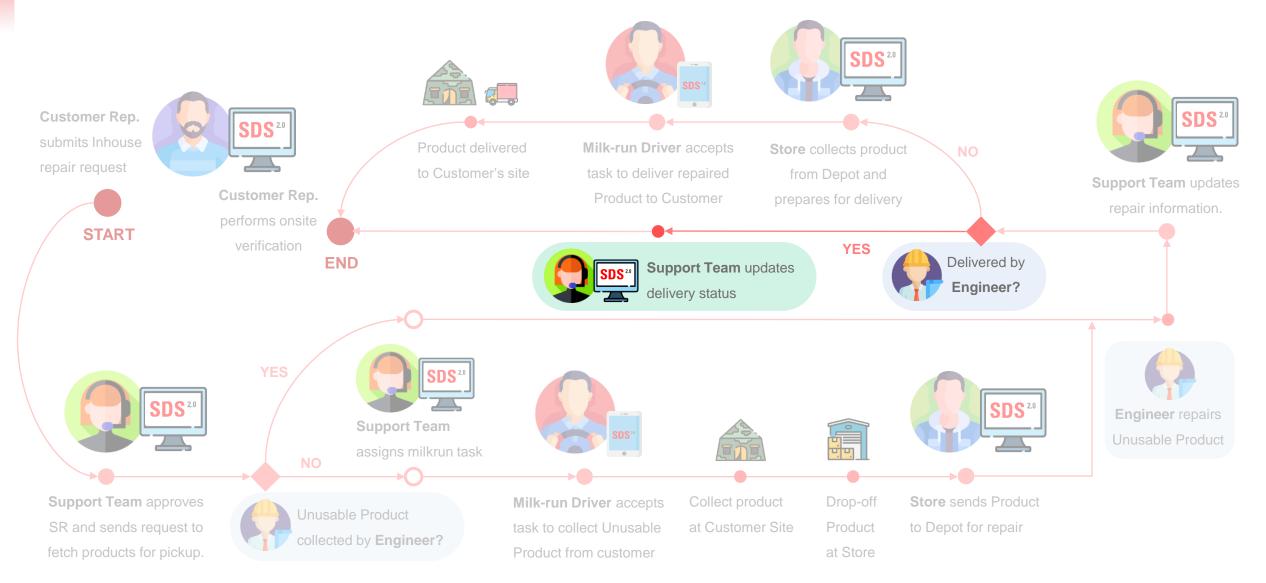




#### **ENGINEER DELIVERY**



#### **Process Overview**

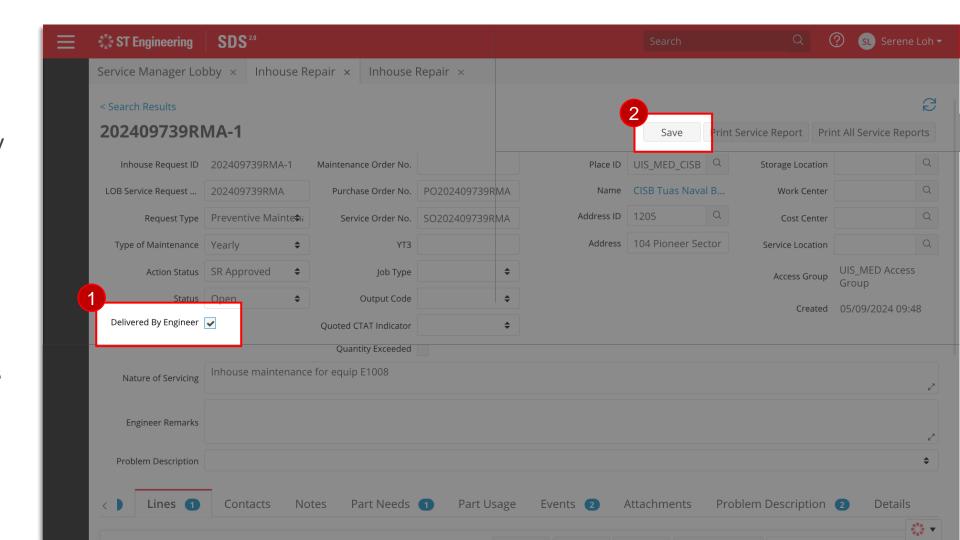




## **Delivered by Engineer**

If Product is delivered by the Engineer, Support
Team can check on

- 1 Delivered By Engineer checkbox
- 2 Save to update changes

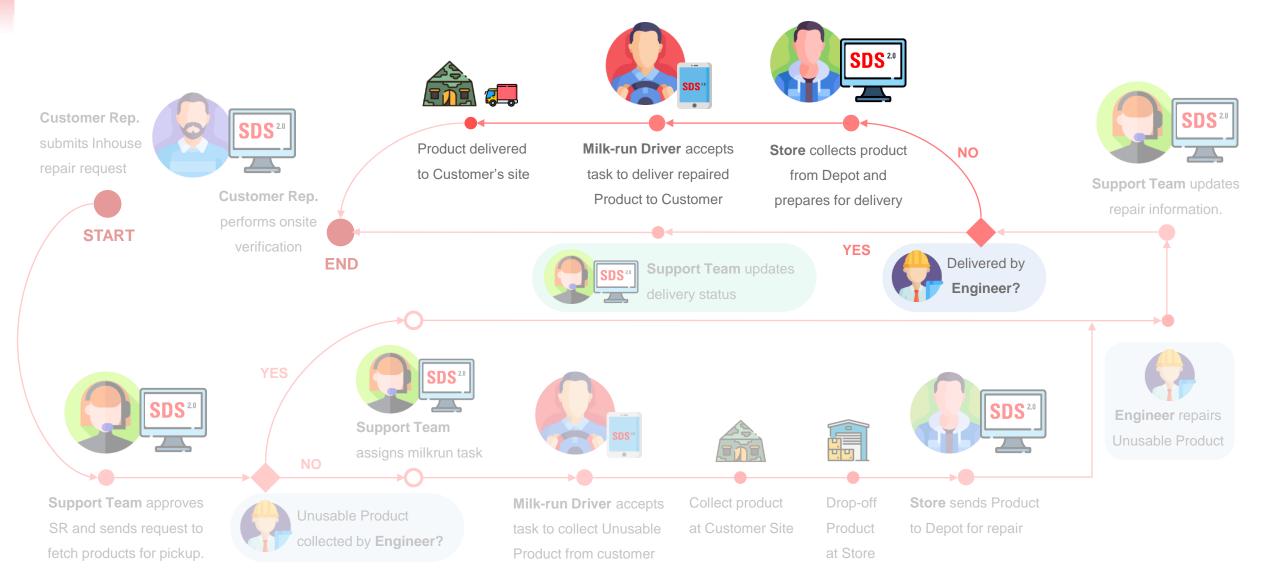




#### MILKRUN DELIVERY



#### **Process Overview**





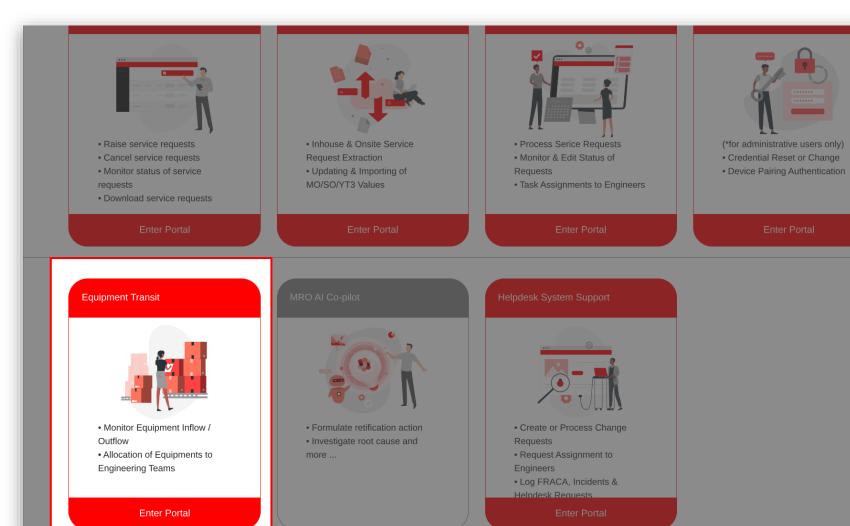
- Equipment Transit
- Collect from Workshop
- Prepare for Delivery
- Send for Delivery





## **Equipment Transit**

Store personnel can manage equipment and items at the Service Portal, **Equipment** Transit section.

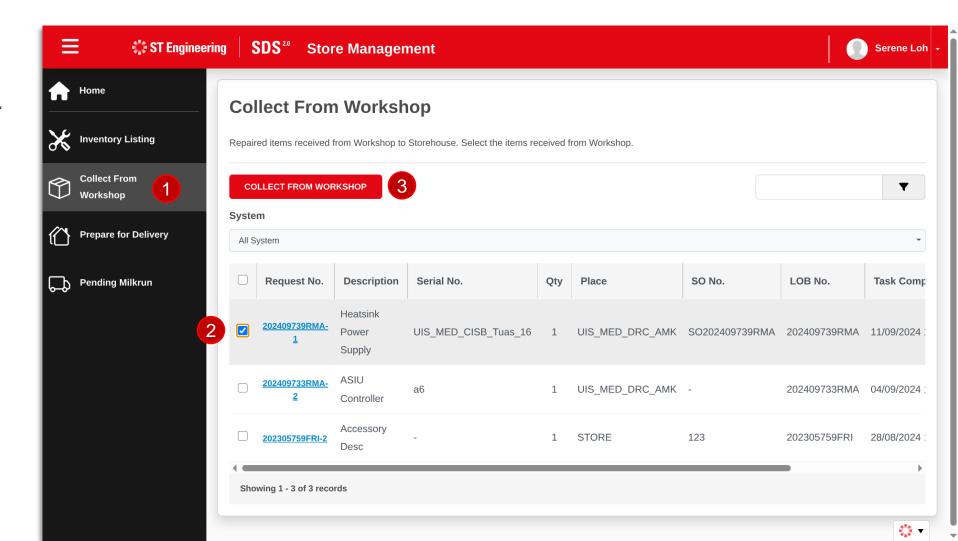




## **Collect from Workshop (1)**

Items that completed repair are shown here.

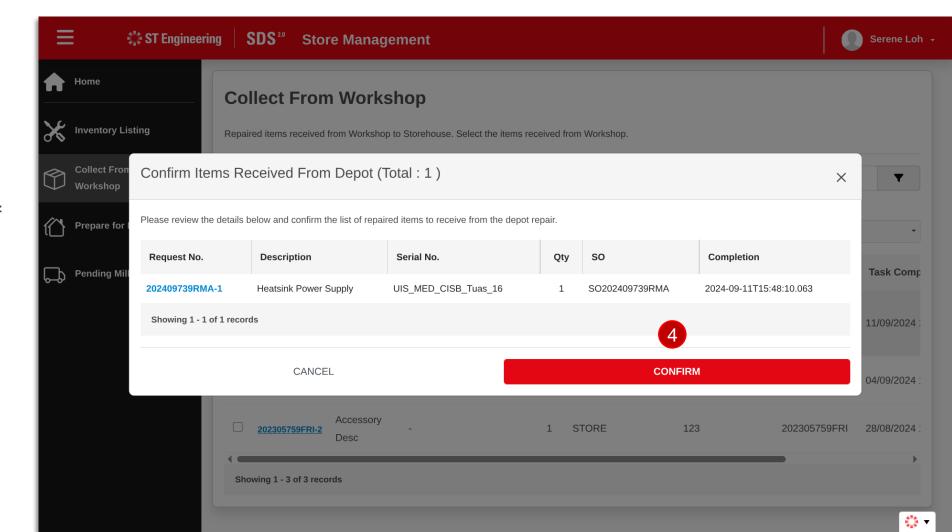
- 1 Go to menu Collect from Workshop.
- 2 Store personnel then check a list of items received from Depot
- 3 Proceed to Collect From Workshop.





# **Collect from Workshop (2)**

4 Confirm the details of the repaired items received from depot.

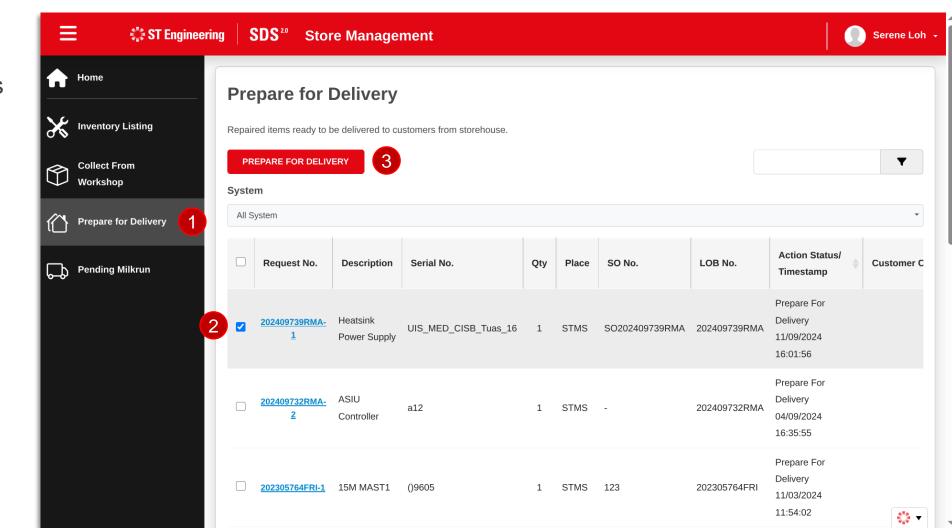




## **Prepare for Delivery (1)**

After storeman has consolidated the items for delivery

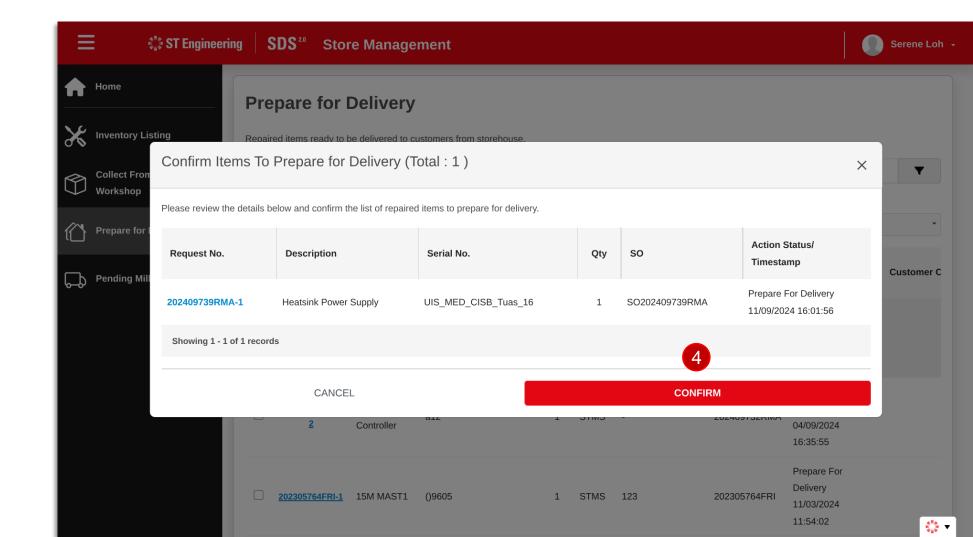
- Go to menu Prepare for Delivery
- 2 Store personnel then check a list of items
- 3 Proceed to Prepare for Delivery.





## **Prepare for Delivery (2)**

4 Confirm the details of the items to prepare for delivery.

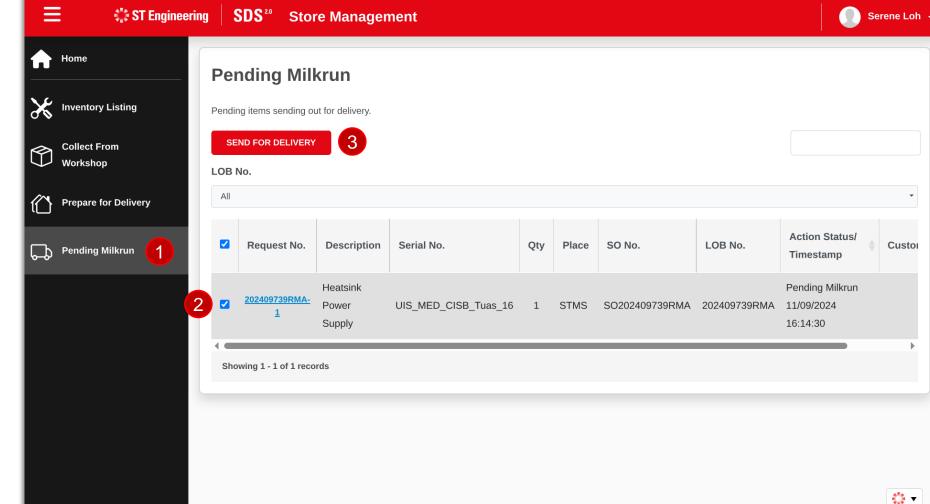




## **Send for Delivery (1)**

When Milkrun Team is ready to deliver the products

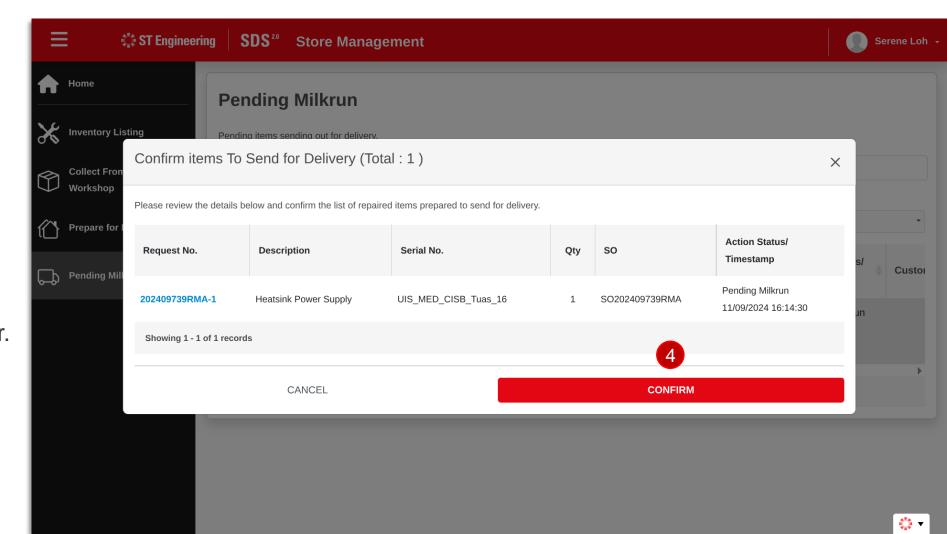
- 1 Go to menu **Pending Milkrun**
- 2 Store personnel then check a list of items
- 3 Proceed to Send for Delivery.





## **Send for Delivery (2)**

4 Confirm the details of the items ready for Milkrun driver to send for delivery to customer.





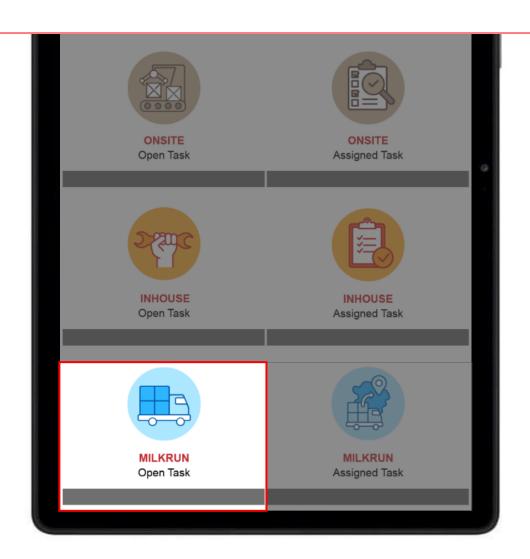
- Milkrun Open Task
- Accepting Milkrun Open Task
- Processing Milkrun Task





#### Milkrun Open Task

When Store Personnel handover the repaired items to the milkrun driver for delivery, the milkrun driver will be able to accept new task from **Milkrun Open Task** section.

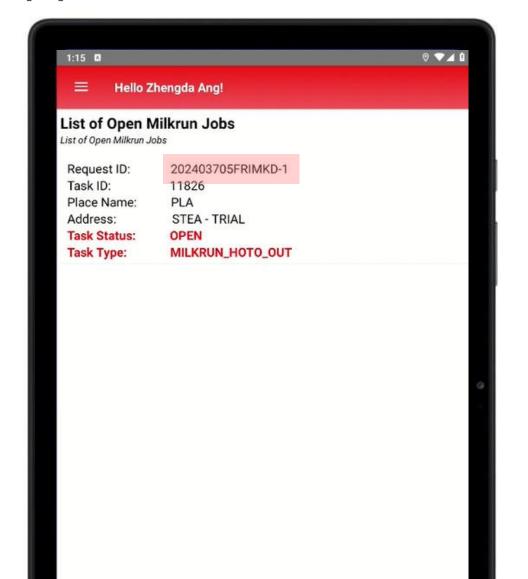




## **Accepting Milkrun Open Task (1)**

In **Milkrun Open Task**, it will display a list of open milkrun jobs. Look for the **request ID** to work on and tap on the subject to view the task.

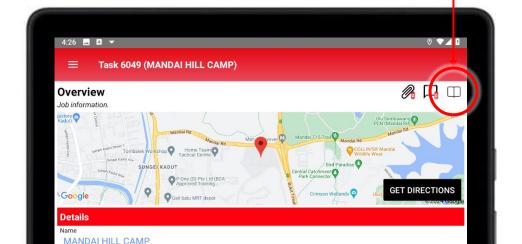
Milkrun\_HOTO\_OUT refers to repaired items received from store to be delivered.

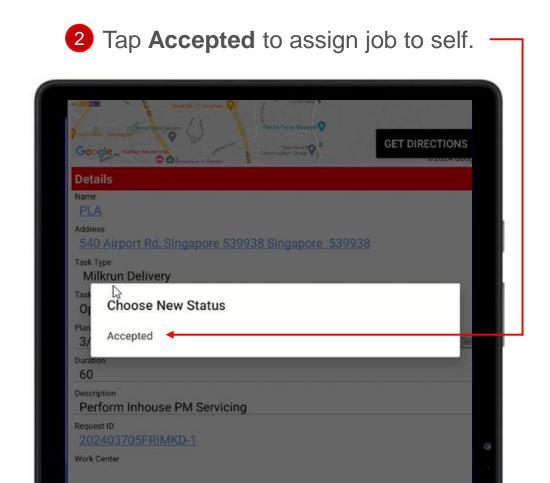




## **Accepting Milkrun Open Task (2)**

1 Select the **Book** icon to open the accept window.

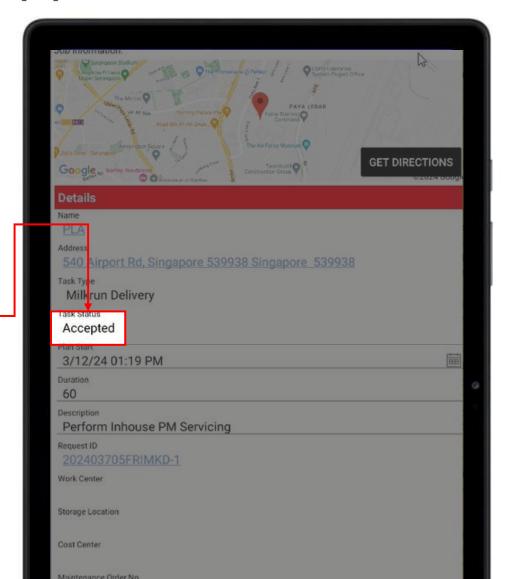






## **Accepting Milkrun Open Task (3)**

Task Status will change from **Open** to **Accepted**. It can be viewed and edited by assigned milkrun driver.

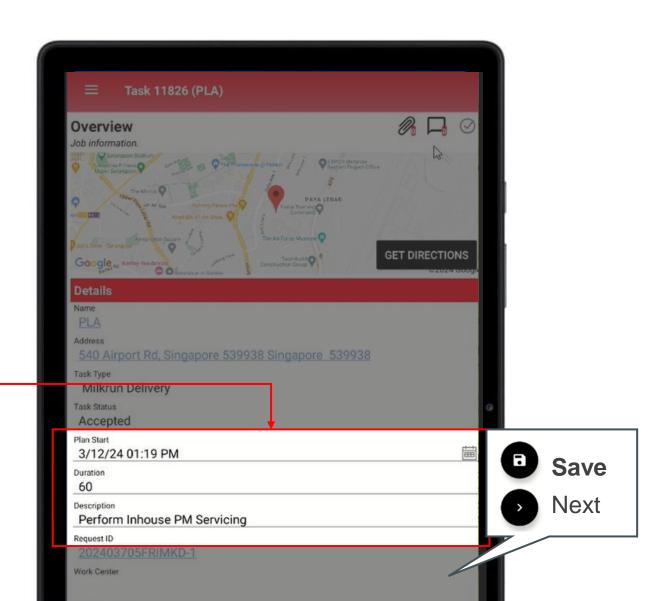




## **Processing Milkrun Task (1)**

Check if there is any change to the **Plan Start** Date/Time, **Duration** and the **Description**.

Milkrun driver can modify the text fields accordingly and tap **Save** to update.

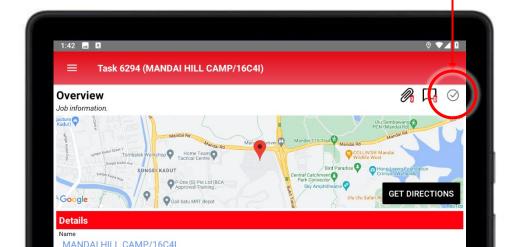




## **Processing Milkrun Task (2)**

Select the icon 

to open the status window.



2 Tap In Process to confirm. **GET DIRECTIONS** Name **Choose New Status** In Process Rejected Perform Inhouse PM Servicing Work Center Storage Location

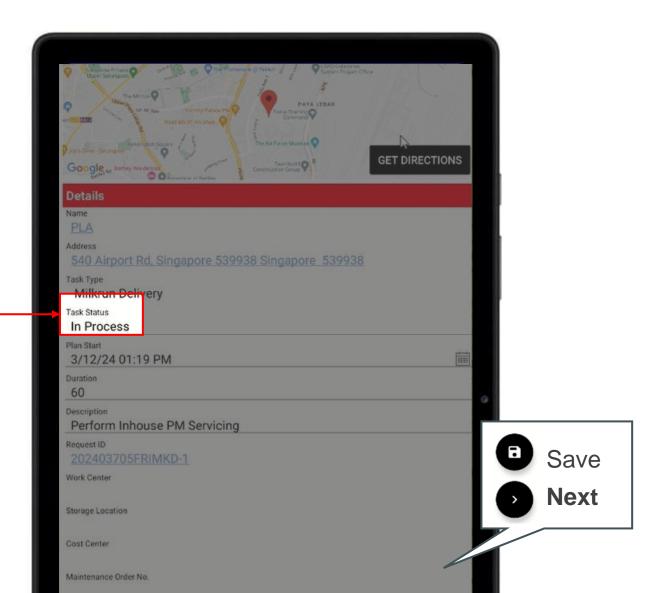


## **Processing Milkrun Task (3)**

Task Status will change from

Accepted to In Process.

Proceed **Next** to continue with the job task.



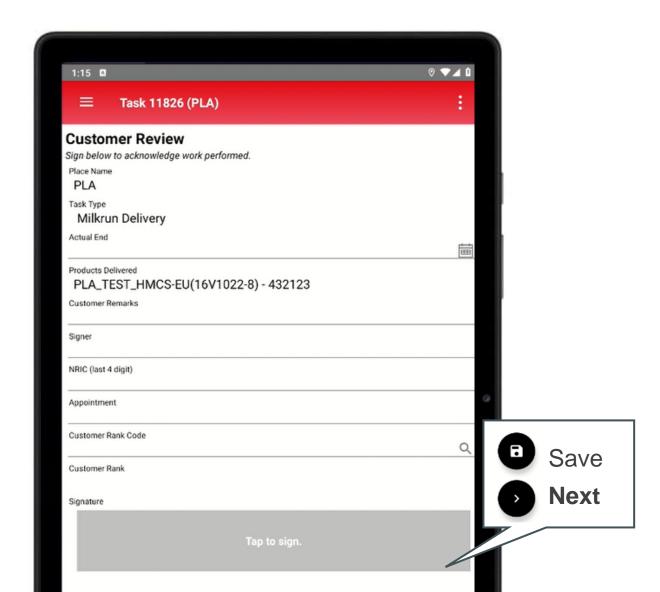


## **Processing Milkrun Task (4)**

**Customer Review** is required to have customers to confirm that the items have been delivered by the Milkrun driver.

Have the customer fill-in the necessary details and sign-off to confirm the HOTO to customer.

Proceed **Next** to continue with the job task.

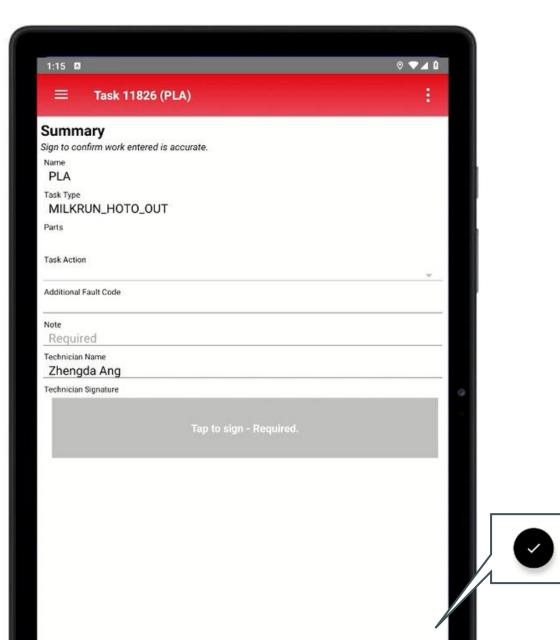




## **Processing Milkrun Task (5)**

**Summary** is concluded by the Milkrun driver that the items have been HOTO to customer. Milkrun driver can sign-off to close the task.

Proceed to complete the job task.

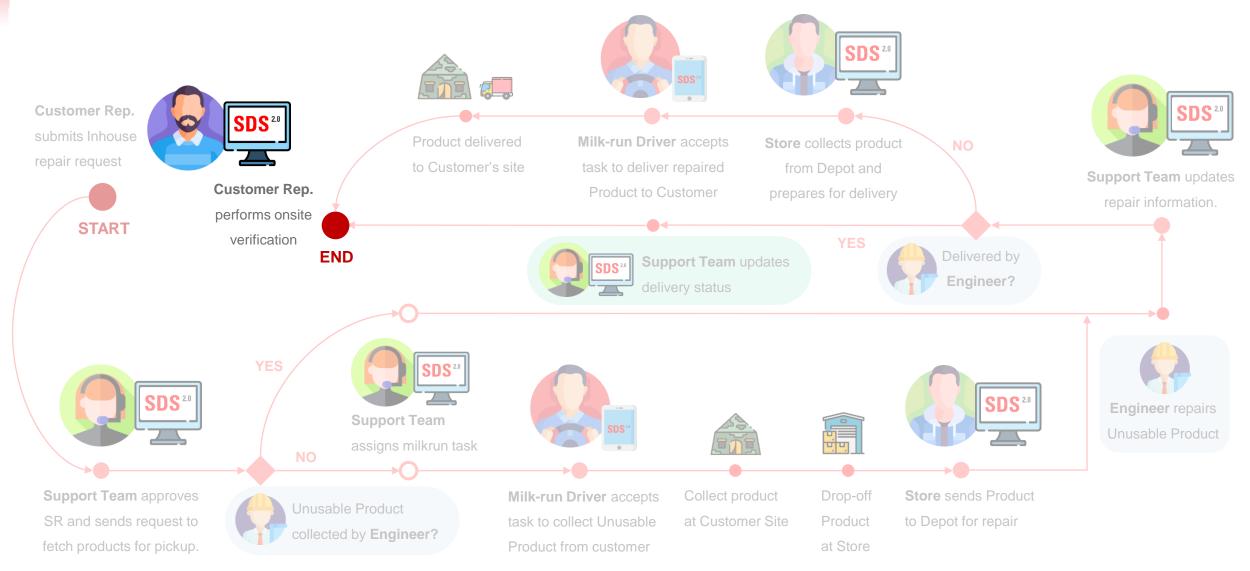




#### **ONSITE VERIFICATION**



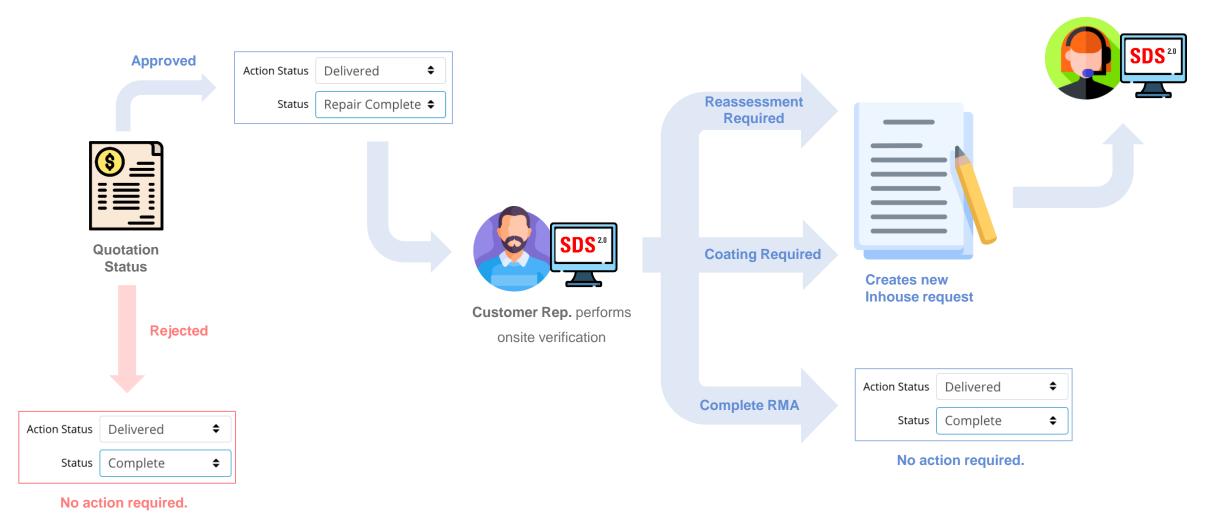
## **Process Overview (1)**



#### **ONSITE VERIFICATION**



# **Process Overview (2)**



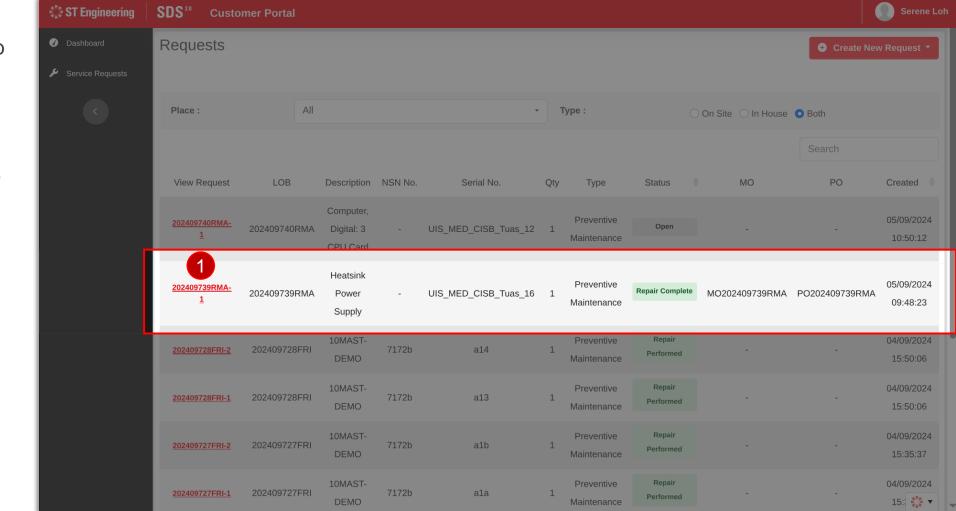


## **Processing Onsite Verification (1)**

After task completed,
customer rep. can check job
status at Customer Portal

If quotation rejected, it
would show **Completed**, no
action is required

1 If quotation approved, it would show Repair
Complete, customer rep. will go to request link to verify the job request

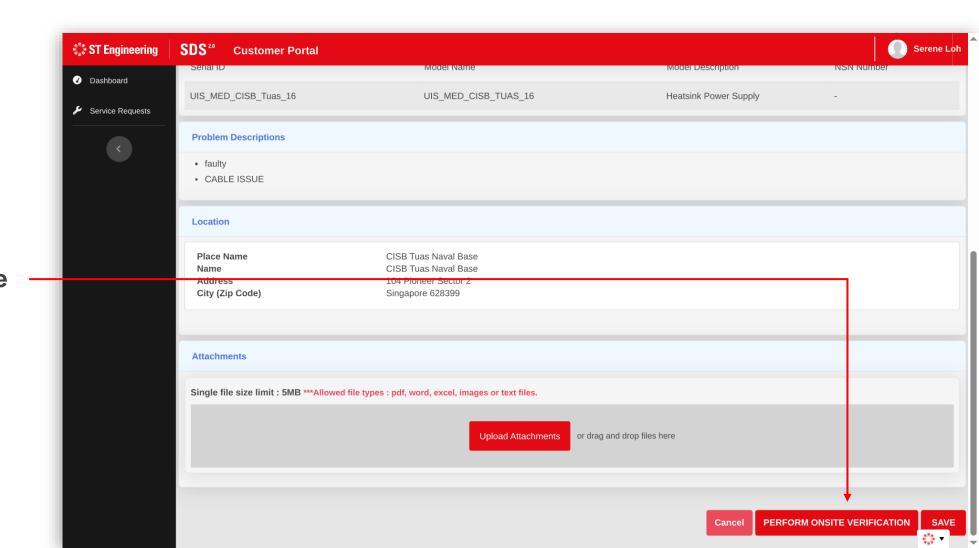




# **Processing Onsite Verification (2)**

Check request details and product, then

2 Select Perform Onsite
Verification



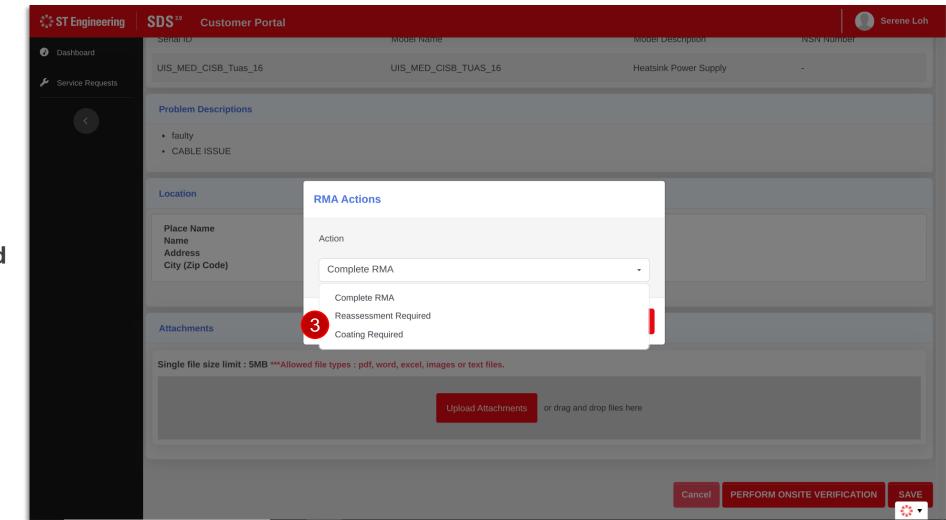


# **Processing Onsite Verification (3)**

Customer rep. have the option to choose:

Complete RMA will complete and closes the request

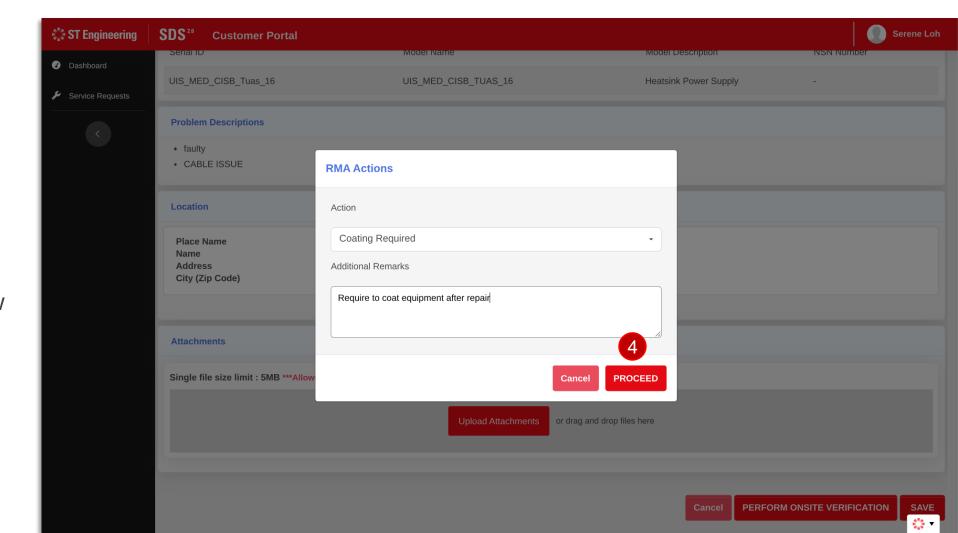
3 Reassessment Required or Coating Required will require customer to input additional remarks and create a new request.





## **Processing Onsite Verification (4)**

Input the additional remarks and selectProceed to create a new inhouse request





## **Processing Onsite Verification (5)**

A new inhouse request is created with an appended number (i.e., -1) to the request and LOB ID

The appended number will increment for subsequent inhouse requests

